10TH ANNIVERSARY | gogoro

Q3 2026
Investor Presentation

November 11, 2026





Henry Chiang

Chief Executive Officer



Jacky Lee

Principal Financial Officer

DISCLAIMER

Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements generally relate to future events or Gogoro's future financial or operating performance. In some cases, you can identify forward-looking statements because they contain words such as "may," "will," "should," "expects," "plans," "anticipates," "going to," "could," "intends," "target," "projects," "contemplates," "believes," "estimates," "predicts," "potential" or "continue" or the negative of these words or other similar terms or expressions that concern Gogoro's expectations, strategy, priorities, plans or intentions. Forward-looking statements in this communication include, but are not limited to, statements in the section entitled, "Updated 2026 Guidance," such as estimates regarding Gogoro's revenue in 2026 and Gogoro's ability to achieve profitability and free cash flow; Gogoro's ability to build a scalable business model that can generate sustainable financial returns and create lasting shareholder value; Gogoro's future plans and growth strategy; Gogoro's plans for, and the anticipated results of, its expansion in Vietnam; Gogoro's market opportunity in Vietnam; Gogoro's future product strategy and Gogoro's ability to innovate; Gogoro's ability to execute on its strategy; Gogoro's expectations regarding its market share; statements regarding market trends; and statements by Gogoro's chief executive officer and principal financial officer. Gogoro's expectations and beliefs regarding these matters may not materialize, and actual results in future periods are subject to risks and uncertainties that could cause actual results to differ materially from those projected, including risks related to Gogoro incurring operating losses historically and expecting to incur significant expenses and continuing losses; Gogoro's cash position, dependence on a director associated with its largest shareholder to procure equity financing and ability to raise additional funds; Gogoro's indebtedness, including its ability to repay, refinance or extend its borrowings and other financial obligations as they come due; future operating and financial results being subject to significant uncertainty; Gogoro's ability to achieve its revised 2026 revenue guidance, including in light of continued softness in demand in Taiwan; Gogoro's ability to achieve its non-IFRS profitability and free cash flow targets for the Gogoro Network and hardware businesses on the anticipated timelines, or at all; Gogoro's ability to grow and retain its subscriber base; Gogoro's ability to realize anticipated cost savings and efficiencies from its organizational restructuring and network optimization initiatives; Gogoro not being able to achieve market share; Gogoro not being able to execute on its strategy; challenges associated with strategic collaborations or alliances; risks related to Gogoro's expansion in Vietnam through CGM, including risks related to Gogoro's partnerships; Gogoro's failure to execute its growth strategy or manage growth effectively; Gogoro's failure to develop new products or technologies; Gogoro's failure to manage its supply chain; delays in launching the production of Gogoro's products and features; the cost, timing and results of Gogoro's planned capital expenditures and network upgrades, including the retirement of first-generation batteries and the deployment of GoStation Q; the performance and useful lives of Gogoro's battery packs, including upgraded battery packs, and the realization of the anticipated benefits of the battery upgrade program; Gogoro's exposure to fluctuations in currency exchange rates; Gogoro facing strong competition; changes to fuel economy standards or the success of alternative fuels; Gogoro's dependence on the rapid adoption of and demand for ePTWs and battery swapping services; changes in government policies, incentives and regulations affecting ePTWs and battery swapping in Taiwan, Vietnam and other markets; rapid technological change in the ePTW market; the timely release of new products by Gogoro; market acceptance of Gogoro's new products, including Gogoro Luna and the EZZY series; Gogoro's ability to protect its technology and intellectual property; risks related to maintaining and expanding Gogoro's international operations; macroeconomic factors including inflation and consumer confidence; and risks related to the Taiwan scooter market. The forward-looking statements contained in this communication are also subject to other risks and uncertainties, including those more fully described in Gogoro's filings with the Securities and Exchange Commission (“SEC”), including in Gogoro’s Form 20-F for the year ended December 31, 2025, which was filed on March 31, 2026 and in its subsequent filings with the SEC, copies of which are available on the SEC's website at www.sec.gov. The forward-looking statements in this communication are based on information available to Gogoro as of the date hereof, and Gogoro disclaims any obligation to update any forward-looking statements, except as required by law.

Condensed Consolidated Financial Statements

The condensed consolidated financial statements are unaudited and have been prepared in accordance with the International Financial Reporting Standards (collectively, “IFRS”) issued by the International Accounting Standards Board and regulations of the U.S. Securities and Exchange Commission (“SEC”) for interim financial reporting. The Company’s condensed consolidated financial statements reflect all normal adjustments that are, in our opinion, necessary to provide a fair statement of results for the interim periods and the years presented, including the accounts of the Company and entities controlled by Gogoro Inc. The audited consolidated financial statements may differ materially from the unaudited condensed consolidated financial statements. Our audited financial statements for the full year ending December 31, 2026 will be included in the Company's Annual Report on Form 20-F for the year ending December 31, 2026. Accordingly, these condensed consolidated financial statements should be read in conjunction with the audited consolidated financial statements and related notes for the year ended December 31, 2025 included in the Company’s Annual Report on Form 20-F filed with the SEC on March 31, 2026, which provides a more complete discussion of the Company’s accounting policies and certain other information. The condensed consolidated financial statements may include selected updates, notes and disclosures if there are significant changes since the date of the most recent annual report on Form 20-F which included the audited financial statements of the Company.

DISCLAIMER

This presentation and accompanying tables contain certain non-IFRS financial measures as listed below.

Foreign exchange ("FX") effect on operating revenues
We compare the dollar amount and the percent change in the operating revenues from the current period to the same period last year using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying revenues performed excluding the effect of foreign currency rate fluctuations. To present this information, current period operating revenues for entities reporting in currencies other than USD are converted into USD at the average exchange rates from the equivalent periods last year.

Non-IFRS Gross Profit and Gross Margin
Gogoro defines non-IFRS gross profit and gross margin as gross profit and gross margin excluding share-based compensation and battery upgrade initiatives.

Non-IFRS Net Loss
Gogoro defines non-IFRS net loss as net loss excluding share-based compensation, the change in fair value of financial liabilities and battery upgrade initiatives. These amounts do not reflect the impact of any related tax effects.

EBITDA
Gogoro defines EBITDA as net loss excluding interest expense, net, provision for income tax (if any), depreciation, and amortization. These amounts do not reflect the impact of any related tax effects.

Adjusted EBITDA
Gogoro defines Adjusted EBITDA as EBITDA excluding share-based compensation, the change in fair value of financial liabilities, and battery upgrade initiatives. These amounts do not reflect the impact of any related tax effects.

Free Cash Flow
Gogoro defines Free Cash Flow as net cash flows from operating activities less capital expenditures.

Share-based Compensation
Share-based compensation consists of non-cash charges related to the fair value of restricted stock units awarded to employees and stock options granted to certain directors, executives, employees and others providing similar services. We believe that the exclusion of these non-cash charges provides for more accurate comparisons of our operating results to our peer companies due to the varying available valuation methodologies, subjective assumptions and the variety of award types. In addition, we believe it is useful for investors to understand the specific impact of share-based compensation on our operating results.

Change in Fair Value of Financial Liabilities
These are non-cash mark-to-market adjustments associated with earnout shares, earn-in shares, and warrants associated with the de-SPAC in 2022. We exclude these items for purposes of calculating certain non-IFRS measures because these are driven primarily by changes in market valuation assumptions and the Company's share price rather than our underlying operating performance. We believe that this exclusion enhances the comparability of our period-to-period operating results with those of our peers.

DISCLAIMER

Battery Upgrade Initiatives
As we performed certain voluntary upgrades to our battery packs, this charge represented the (i) derecognition expense on components removed from the battery pack, which we did not expect to generate any future benefits from its disposal and (ii) battery pack retrieval and other directly attributable costs incurred during the battery upgrades. We only upgraded battery packs in instances where the value created exceeds the cost of the upgrade. The program improves batteries' capacity and extends the remaining useful life of certain battery packs. The derecognition expense and the retrieval and other costs were recorded under Cost of Revenues in the Condensed Consolidated Statements of Comprehensive Loss. We exclude such expenditures for purposes of calculating certain non-IFRS measures because these charges do not reflect how management evaluates our operating performance and may not be indicative of our core business operating results. The adjustments facilitate a useful evaluation of our operating performance and comparisons to past operating results and provide investors with additional means to evaluate our profitability trends. The battery upgrade initiatives have been completed in Q4 2025.

Impairment charges
These consist of non-cash impairment charges, primarily associated with adjustments to the carrying values of certain machinery equipment which is currently underutilized. The process of evaluating the potential impairment of long-lived assets under the accounting guidance on property, plant and equipment is subjective and requires judgment. We exclude impairment charges for purposes of calculating certain non-IFRS measures because the charges do not reflect our core operating performance. These adjustments facilitate a useful evaluation of our core operating performance and comparisons to past operating results and provide investors with additional means to evaluate expense trends.

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TURNING FINANCIAL DISCIPLINE INTO STRUCTURAL RESULTS

	Operating Cash Flow	Net Loss	Non-IFRS GM	Operating Expenses Reduced
Q3	$1.9M	$(3.4)M	24.4%	▼ $3.0M YoY
	▼ $(8.6)M YoY	▲ +77.5% YoY	▲ +2.2 pp YoY	
9M	$27.9M	$(16.1)M	22.6%	▼ $10.1M YoY
	▲ +$2.2M YoY	▲ +73.2% YoY	▲ +3.3 pp YoY	



EZZY
EZZY
EZZY





TOP-SELLING Gogoro EZZY

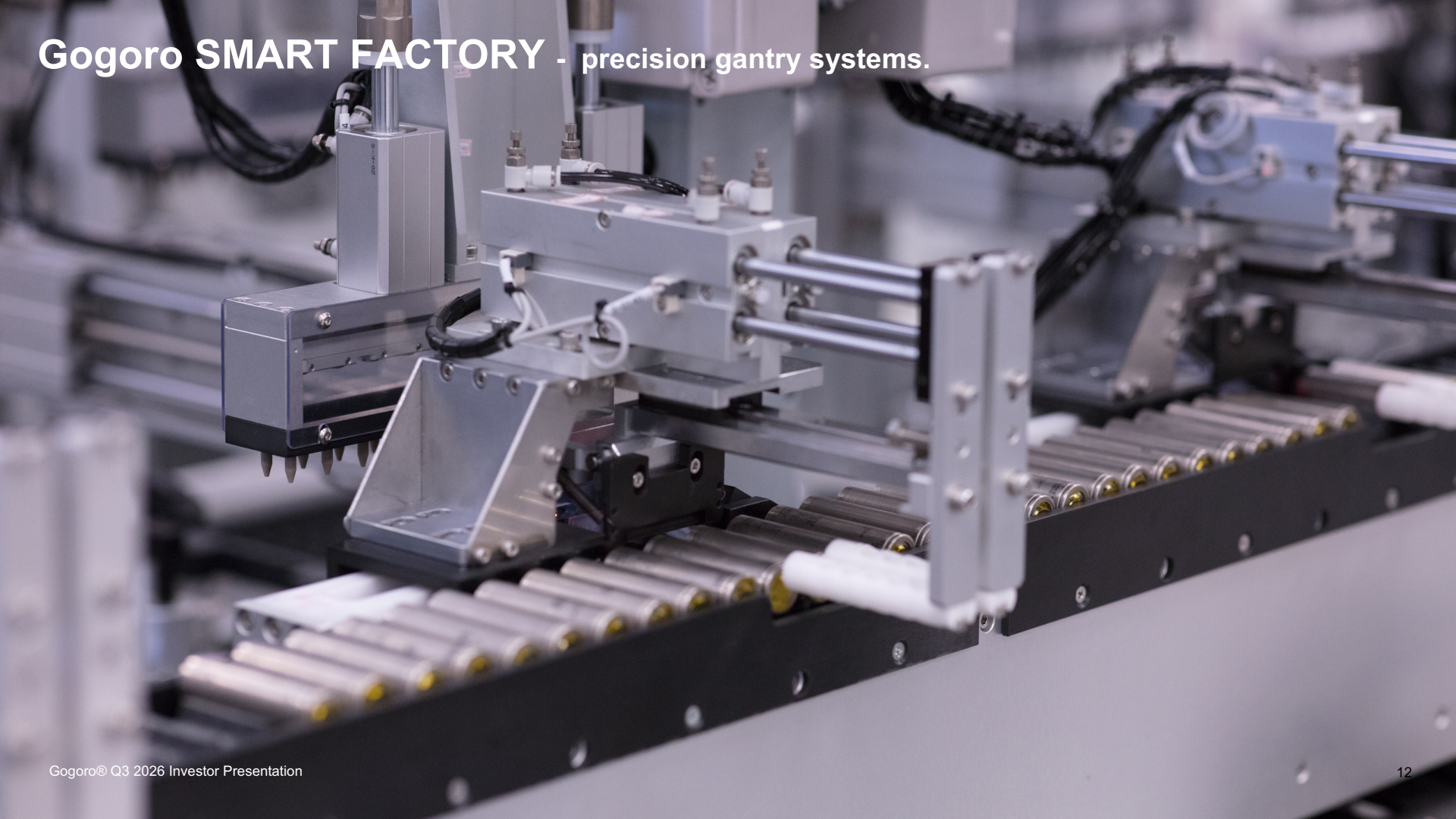



gogoro
Luna
輕盈　更有空間
Gogoro Luna 代言人
Lulu 黃路梓茵

Light. More Room for Life - tailored for urban female riders.



Gogoro SMART FACTORY - precision gantry systems.





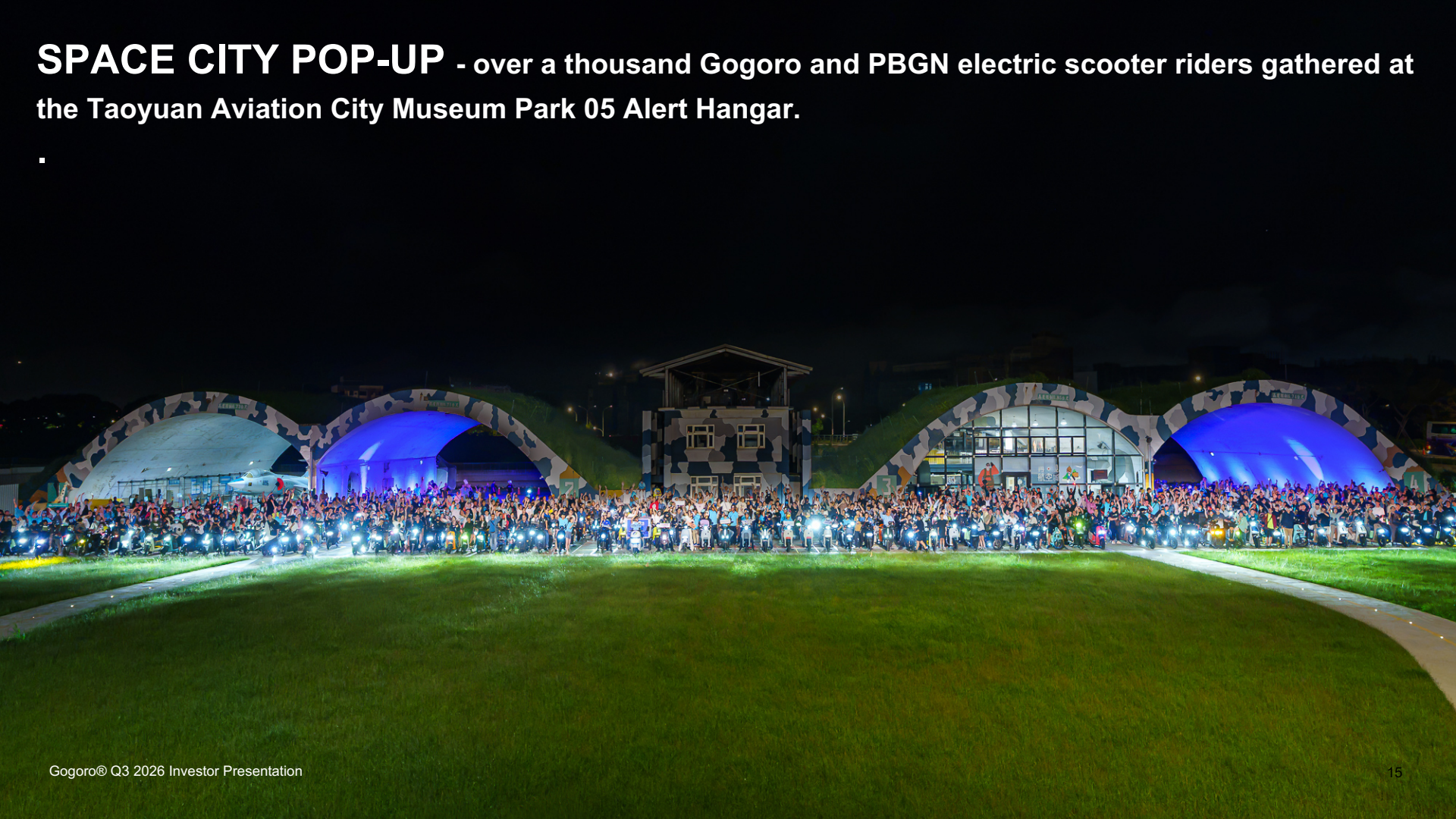
Gogoro SMART FACTORY - Gogoro Network smart battery being handled by an automated robotic assembly system.

RIDE INTO THE NIGHT - A rider community gathering and brand-building initiative to strengthen customer engagement and brand awareness.



SPACE CITY POP-UP - over a thousand Gogoro and PBGN electric scooter riders gathered at the Taoyuan Aviation City Museum Park 05 Alert Hangar.

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Be Group partnered with Castrol Gogoro Mobility

VIETNAM MARKET

- Be Group and Castrol Gogoro Mobility testing an ultra-fast smart battery swapping system in Vietnam



Q3 2026
FINANCIAL RESULTS



TAIWAN MARKET PERFORMANCE UPDATE

TOTAL RIDING DISTANCE

16.5 Billion Kilometers

NETWORK SUBSCRIBERS

684,000

At the End of Q3 2026

Q3 2026 VEHICLE REGISTRATION

201,189

Total Registered Scooters

9,764

Total Registered ePTW

AVG. TOTAL SWAPS PER DAY

400,000+

Q3 2026 MARKET SHARE

4.9%

E-scooter vs Total 2W Market

4.6%

Gogoro vs Total 2W Market

Q3 2026 FINANCIAL RESULTS

	IFRS			Non-IFRS*		
	Revenue	Gross Margin %	Net Loss	Revenue (On a constant currency basis)	Non-IFRS Gross Margin %	Adjusted EBITDA
Q3	$70.6M ↓ 9.1% YoY	24.4% ↑ 12.2 pp YoY	$(3.4)M ↑ $11.5M YoY	$75.4M ↓ 2.9% YoY	24.4% ↑ 2.2 pp YoY	$19.0M ↓ 5.9% YoY
9M	$204.1M ↓ 1.4% YoY	22.5% ↑ 16.3 pp YoY	$(16.1)M ↑ $43.9M YoY	$208.3M ↑ 0.6% YoY	22.6% ↑ 3.3 pp YoY	$54.6M ↑ 16.2% YoY

*Please see a description of these non-IFRS financial measures on slide “DISCLAIMER” of this presentation and reconciliations of the Company's non-IFRS financial measures to their most directly comparable IFRS measures in the financial statement tables included in the Appendix to this presentation

UPDATED 2026 GUIDANCE

2026
REVENUE

$270M – $290M

Q&A




LET'S GO TOGETHER!
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Appendix

Reconciliation of IFRS Financial Metrics to Non-IFRS

Reconciliation of Constant Currency *(unaudited) (in thousands of U.S. dollars)*

	Three Months Ended September 30,					
	2026			2025		
Operating revenues:	**IFRS revenue**	**FX effect**	**Revenue excluding FX effect**	**IFRS revenue**	**IFRS revenue YoY change %**	**Revenue excluding FX effect YoY change %**
Sales of hardware and others	$ 33,524	$ 2,310	$ 35,834	$ 38,735	(13.5)%	(7.5)%
Battery swapping service	37,075	2,522	39,597	38,912	(4.7)%	1.8 %
Total	$ 70,599	$ 4,832	$ 75,431	$ 77,647	(9.1)%	(2.9)%

Reconciliation of Constant Currency *(unaudited) (in thousands of U.S. dollars)*

	Nine Months Ended September 30,					
	2026			2025		
Operating revenues:	**IFRS revenue**	**FX effect**	**Revenue excluding FX effect**	**IFRS revenue**	**IFRS revenue YoY change %**	**Revenue excluding FX effect YoY change %**
Sales of hardware and others	$ 93,046	$ 2,135	$ 95,181	$ 96,073	(3.2)%	(0.9)%
Battery swapping service	111,087	2,054	113,141	111,008	0.1 %	1.9 %
Total	$ 204,133	$ 4,189	$ 208,322	$ 207,081	(1.4)%	0.6 %

Reconciliation of IFRS Financial Metrics to Non-IFRS

Reconciliation of Gross Profit and Gross Margin to Non-IFRS Gross Profit and Gross Margin *(unaudited) (in thousands of U.S. dollars)*

	Three Months Ended September 30,				Nine Months Ended September 30,			
	2026		2025		2026		2025	
Gross profit and gross margin	$ 17,228	24.4 %	$ 9,492	12.2 %	$ 46,016	22.5 %	$ 12,820	6.2 %
Share-based compensation**	(36)		67		36		227	
Battery upgrade initiatives	—		7,688		—		26,975	
Non-IFRS gross profit and gross margin	$ 17,192	24.4 %	$ 17,247	22.2 %	$ 46,052	22.6 %	$ 40,022	19.3 %

**Due to an update to the 2026 and 2027 estimated turnover rates in the current quarter, we reversed some of the share-based compensation that was fully expensed in prior quarters.

Reconciliation of IFRS Financial Metrics to Non-IFRS

Reconciliation of Net Loss to Non-IFRS Net Loss *(unaudited) (in thousands of U.S. dollars)*

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2026	2025	2026	2025
Net loss	$ (3,363)	$ (14,942)	$ (16,131)	$ (60,031)
Share-based compensation**	(354)	559	50	2,328
Change in fair value of financial liabilities	(204)	(8)	(189)	(1,843)
Battery upgrade initiatives	—	7,688	—	26,975
Impairment charges	—	—	—	1,406
Non-IFRS net loss	$ (3,921)	$ (6,703)	$ (16,270)	$ (31,165)

**Due to an update to the 2026 and 2027 estimated turnover rates in the current quarter, we reversed some of the share-based compensation that was fully expensed in prior quarters.

Reconciliation of IFRS Financial Metrics to Non-IFRS

Reconciliation of Net Loss to EBITDA and Adjusted EBITDA *(unaudited) (in thousands of U.S. dollars)*

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2026	**2025**	**2026**	**2025**
Net loss	$ (3,363)	$ (14,942)	$ (16,131)	$ (60,031)
Interest expense, net	2,903	3,568	8,896	9,635
Depreciation and amortization	20,038	23,335	61,962	68,528
EBITDA	19,578	11,961	54,727	18,132
Share-based compensation**	(354)	559	50	2,328
Change in fair value of financial liabilities	(204)	(8)	(189)	(1,843)
Battery upgrade initiatives	—	7,688	—	26,975
Impairment charges	—	—	—	1,406
Adjusted EBITDA	$ 19,020	$ 20,200	$ 54,588	$ 46,998

**Due to an update to the 2026 and 2027 estimated turnover rates in the current quarter, we reversed some of the share-based compensation that was fully expensed in prior quarters.